



2022

INSTRUCTIONS INCLUDE REPORTING ON PPP GOVERNMENT GRANTS & PERSON-TO-PERSON VISITS DURING COVID-19**ANNUAL CONFERENCE REPORT**

Fiscal year:	10/1/2021 – 9/30/2022	1/1/2022– 12/31/2022
Deadline:	November 30, 2022 (60 Days)	January 31, 2023 (30 Days)

(ARCH)DIOCESAN COUNCIL: **Santa Clara County**

District Council:

CONFERENCE NAME: **St. Simon Conference**

ADDRESS: **1860 Grant Rd.** **Los Altos** **CA** **94024** **650-967-8311**
 Street City State Zip Phone

REPORTING PERIOD FROM: **OCT. 1, 2021** TO **SEPT. 30, 2022** (12 MONTHS)FREQUENCY OF MEETINGS (CHECK ONE): WEEKLY ☐ EVERY OTHER WEEK ☐ MONTHLY ☒ OTHER ☐

Our Conference has formally adopted and is in compliance with the 2019 version of Bylaws for Conferences, which can be found on <https://members.ssvpusa.org/governance/>, Yes X No ☐

Membership*

(*Ethnic breakdown required for government reporting, grant applications, etc. Please assign each member to one category only.)

	Asian	Black	Caucasian	Hispanic Latino	Alaskan Native American Indian	Native Hawaiian/ Other Pacific Islander	Mixed/ Other
Active (Full) – under 19							
Active (Full) – 19 through 39			1				
Active (Full) – 40 and over	2		12	2			
Total Active (Full)							

	Asian	Black	Caucasian	Hispanic Latino	Alaskan Native American Indian	Native Hawaiian/ Other Pacific Islander	Mixed/ Other
Associate – under 19							
Associate – 19 through 39							
Associate – 40 and over			11				
Total Associate							

Total Membership

Total Active (Full)	17
Total Associate	11
TOTAL MEMBERS	28

Comparative Membership	Number	New This Year
Total All Vincentians	28	
Total – under 19 (Youth)		
Total – 19 through 39 (Young Adult)	1	
Total Minority (Non-Caucasian)	4	
Total Non-Vincentian Volunteers		

Treasurer's Report (includes Receipts and Expenses from Conference, Stores and Special Works)

Last Year's Ending Balance (Required)	\$43,000.00
Adjustments to Last Year's Ending Balance – (See attached letter for explanation)	-\$250.38
Beginning Balance (Required)	\$42,749.62

Receipts (Please round all figures to the nearest dollar)

1. Donations from Members	\$		
2. Church/Poor Box Collections	\$91,978.64		
3A. Fund Raising - Special Works (other than Stores)	\$		
3B. Receipts from Conference owned Store(s)	\$		
3C. Fund Raising - Special Events/Other	\$		
4. Contributions from other SVDP Entities	\$		
5A. Qualified Government Grants-EACH of at least \$50,000 and with admin allowance of 10% or less received. (ENTER \$0 IF EACH GRANT IS LESS THAN \$50,000)	\$		
5B. Other - Disaster Funds	\$		
5C. Other - Capital Campaign Funds	\$		
5D. Other - Other Restricted Funds	\$		
5E. Other - Misc. Receipts	\$		
include any PPP funds forgiven as grants by federal government			
Total Receipts (1 thru 5E)			+ \$91,978.64

Expenses (Please round all figures to the nearest dollar)

6. Those We Serve	\$28,536.35		
7. Housing Assistance/Eviction Prevention	\$8,742.18		
8. Disaster Contributions	\$		
9A Domestic Twinning	\$62,293.00		
9B International Twinning**	\$		
**Attach contact list for International Twinning Partners			
Subtotal (A) (6 thru 9B)		\$99,571.53	
10. Solidarity Contributions (Dues/Tithing)	\$		
11. Contributions to Upper Councils	\$		
12A. Operating Expense - Special Works	\$		
12B. Operating Expense - Stores	\$		
12C. Operating Expense - Special Events	\$		
12D. Operating Expense - Other	\$634.82		
13. Other	\$10.78		
Subtotal (B) (10 thru 13)		\$645.60	
Total Expenses (Subtotal A + Subtotal B)			- \$100,217.13
Ending Balance: Beginning Balance + Total Receipts – Total Expenses =			\$34,511.13

Visits and Services to People

(ALL RESPONSES BELOW INCLUDE CONFERENCE, STORES AND SPECIAL WORKS)

	Column 1	Column 2
Person-to-Person Visits (See instructions for visits during COVID-19)	# of Visits	# of People Helped (Includes In-Kind)
A. Home Visits	423	71
B. Prison/Returning Citizens Visits		
C. Hospital Visits		
D. Eldercare Visits		
E. Other In-Person Visits		
Total Visits and Services to People (A thru E)		

“In Kind” Services and Goods

“In Kind” Services	# of Times	“In Kind” Value
F. Legal		
G. Medical		
H. Dental		
I. Other		
Subtotal 1 (F thru I)		\$
“In Kind” Goods	# of Times	“In Kind” Value
J. Food (Pantry Distributions)	20	11,289
K. Furniture	1	250
L. Clothing (Sleeping Bags, Sweats, Gloves)	5	1,160
M. Other (Easter Baskets)	54	1,350
Subtotal 2 (J thru M)		\$

Total “In Kind” Services and Goods (F thru M)		\$14,049
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TOTAL HOURS OF SERVICE: MEMBERS	2,744
TOTAL HOURS OF SERVICE: NON-MEMBERS	0
ESTIMATED MILES IN VINCENTIAN SERVICES	3,366

B C Gibbons
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Print Conference Treasurer Name

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Adjustments to Last Year's Ending Balance

The Ending Balance on last year's (2021) Annual Report was originally entered incorrectly. Based on our final General Ledger dated 9-30-2021, the ending balance was actually \$42,749.62, but the amount submitted on our 2021 Annual Report was \$43,000. The error came about from adding a missing temporary check (#8501 for \$250.00) to the General Ledger after the Annual Report was submitted without it.

Therefore, we made an adjustment on this year's Annual Report to show \$42,749.62 as the ending balance not \$42,999.62 (rounded to \$43,000). I believe Paul Moore made the changes last year and resubmitted our Annual Report internally.

Please contact Tom DeFranco for any further information concerning this change.

Sincerely,

Tom DeFranco
Treasurer, St. Simon Conference